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Attorneys for Debtors and Debtors in Possession

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC**
21 **COMPANY,**

22 **Debtors.**

23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

26 * *All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

17 Case No. 19-30088 (DM)

18 Chapter 11

19 (Lead Case)

20 (Jointly Administered)

21 **NOTICE OF AMENDMENT TO**
AMENDED AND RESTATED
RESTRUCTURING SUPPORT
AGREEMENT

22 **[Relates to Dkt. No. 3992]**

23 Date: November 19, 2019

24 Time: 10:00 a.m. (Pacific Time)

25 Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
26 San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that, on September 24, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and*
4 *Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (i) Authorizing the Debtors to Enter into*
5 *Restructuring Support Agreement with the Consenting Subrogation Claimholders, (ii) Approving the*
6 *Terms of Settlement with Such Consenting Subrogation Claimholders, including the Allowed*
7 *Subrogation Claim Amount, and (iii) Granting Related Relief* [Docket No. 3992] (the “**RSA Motion**”).
8 A copy of that certain Restructuring Support Agreement, dated as of September 22, 2019, among the
9 Debtors and the consenting creditors parties thereto was attached as Exhibit A to the RSA Motion.

10 **PLEASE TAKE FURTHER NOTICE** that on November 1, 2019, the Debtors and Requisite
11 Consenting Creditors entered into that certain Amended and Restated Restructuring Support Agreement
12 (the “**Amended and Restated RSA**”) a copy of which was filed with the Court as an exhibit to that
13 certain *Notice of Filing of Amended and Restated Restructuring Support Agreement* [Dkt. No. 4554].¹

14 **PLEASE TAKE FURTHER NOTICE** that, on November 13, 2019, pursuant to Section 9 of
15 the Amended and Restated RSA, the Debtors and the Requisite Consenting Creditors agreed to an
16 amendment of the Amended and Restated RSA extending the deadline to obtain Bankruptcy Court
17 approval of the Amended and Restated RSA from November 14, 2019, to November 24, 2019.

18 **PLEASE TAKE FURTHER NOTICE** that copies of the RSA Motion and the Amended and
19 Restated RSA can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
21 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
22 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
23 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
24 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

25 Dated: November 13, 2019

26 **WEIL, GOTSHAL & MANGES LLP**
27 **CRAVATH, SWAINE & MOORE LLP**
28 **KELLER & BENVENUTTI LLP**

29 /s/ Thomas B. Rupp

30 Thomas B. Rupp

31 *Attorneys for Debtors and Debtors in Possession*

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¹ Capitalized terms used but not otherwise herein defined have the meanings ascribed to such terms in
33 the Amended and Restated RSA.